

Personal Tax Returns 2010

Version 1.0.14 released 17/12/2010

- Boxes 34 and 36 on page 6 of the foreign pages updated to allow entries of up to 99999.
- Calculation of box 41 on page 2 on the UK Property pages updated for when a loss is made in the year to: Box 39 + Box 367 minus Box 40. This is only a change for the 2009 tax year.
- In year calculator for 2010-11 now available.

Version 1.0.13 released 11/11/2010

- Client copy of Tax Return updated so now boxes 72 and 76 refer to 2009/10
- Importing information in to Partnership pages from the Partnership Tax Return now supersedes any information from the transfer forward
- Lloyds Underwriters Unit Trust notepad updated so Dividends go in to box 9, Tax Credits in to box 10 and the total in to box 11
- Printing of Furnished Holiday Lettings Schedule updated so it always picks up any changes made in the notepad
- Box SEF30 is now being completely cleared when all entries are removed from boxes 16 to 29

Version 1.0.12 released 11/08/2010

- Tax can now be coded out when MoR pages present
- Partnership Dividend income now picked up in SA302
- INC15 now prints in Tax Return summary when no other entries are made in INC7 to INC14
- Validation for MOR39 updated
- Calculation of POA updated

Version 1.0.11 released 30/06/2010

- Changes to the latest HMRC specials & exclusions document updated in the software (Changes also made for 2008 & 2009 Tax year available through TA online update v17.1)
- All HMRC help notes updated including SA150.pdf
- Validation for surplus MCA allowance updated to £6,965

Version 1.0.10 released 05/05/2010

- SA302 corrected to show notional tax paid on life policies at 20%
- Message to say repayment section needs to be completed now only appears at the correct time
- Information request/Schedule/Tax return summary updated for Pension Payers name & address to stop the information appearing over pension figures
- Calculation of ABA balancing events removed
- Import from TaxBase updated to reflect change to format of D.O.B in TaxBase
- P.O.A section of SA302 updated to stop Tax due figure being incorrectly shown in brackets

Version 1.0.9 released 09/04/2010

- Client transfer updated so hybrid rates are not transferred into SEF49
- Page 2 of the Client copy Tax Return updated to show 2010

Version 1.0.8 released 06/04/2010

- 2009/10 Tax Form Changes
- 2009/10 Tax Calculation updated
- 2009/10 FBI Changes (including latest HMRC Specials & Exclusions)

Partnership Tax Returns 2010

Version 1.0.12 released 11/11/2010

- Box 3.26 is now being included in the xml file submitted to HMRC when it includes a zero entry

Version 1.0.11 released 11/08/2010

- A cessation date before the Accounting date can now be entered
- Validation for 3.66 updated to be ignored when zero value is entered
- Zero now shows in 3.73 when appropriating preventing rejection error 6960 from being received.

Version 1.0.10 released 30/06/2010

- Changes to the latest HMRC specials & exclusions document updated in the software (Changes also made for 2008 & 2009 Tax year available through TA online update v17.1)
- Validation for Partners cessation date updated to allow entries for current or previous Tax year

Version 1.0.9 released 05/05/2010

- Calculation of ABA balancing events removed

Version 1.0.8 released 09/04/2010

- Client transfer updated so assets in 3.16 in 2009 with a WDA rate between 6% and 10% are transferred into 3.16 and all other assets go into 3.14A in 2010
- Green information box on page 1 of SA800TP removed as it is no longer valid

Version 1.0.7 released 06/04/2010

- 2009/10 Tax Form Changes
- 2009/10 FBI Changes (including latest HMRC Specials & Exclusions)

Repayment Claims 2010

Version 1.0.7 released 11/08/2010

- Top Slicing Relief Calculation corrected

Version 1.0.6 released 05/05/2010

- Import from TaxBase updated to reflect change to format of D.O.B in TaxBase

Version 1.0.5 released 06/04/2010

- 2009/10 Tax Form Changes
- 2009/10 Tax Calculation updated

P11D 2010

Version 1.0.6 released 06/04/2010

- 2009/10 Tax Form Changes
- 2009/10 Rate Changes

Trust Tax Returns 2010

Version 1.0.14 released 17/12/2010

- New field added to page 1 of the Capital Gains pages to accommodate 'losses transferred to beneficiaries'.

Version 1.0.13 released 11/11/2010

- HMRC Exclusion ID #2 updated to stop amended returns being filed more than 12 months after the filing deadline
- Box 5.20A now allows user to enter 0 to accommodate HMRC special case in 2009 software
- About 2010 Trust Tax Return screen updated to current icons

Version 1.0.12 released 11/08/2010

- Reference to 2008-09 Tax year on Capital Gains pages updated to 2009-10

Version 1.0.11 released 30/06/2010

- Returns can now be filed with 21.10A ticked without receiving a rejection message
- Change made to 2009 software so entries for Income and annuity payments no longer result in a Tax Credit showing in the Tax Calculation (available through TA online update v17.1)

Version 1.0.10 released 05/05/2010

- Calculation of ABA balancing events removed
- Box 17.5 now ticked automatically when reduction in P.O.A entered into Tax Calculation

Version 1.0.9 released 06/04/2010

- 2009/10 Tax Form Changes
- 2009/10 Tax Calculation updated
- 2009/10 FBI Changes (including latest HMRC Specials & Exclusions)

Company Tax Returns 2010**Version 1.0.13 released 17/12/2010**

- Zero emissions goods tick box is no longer automatically selected when an AIA addition for either FY09 or FY10 is entered.

Version 1.0.12 released 11/11/2010

- Charges paid notepad updated to include a category field as per HMRCs requirements
- Machinery and Plant (main pool) notepad updated to allow users to claim 100% allowance on zero emission goods vehicles
- Company Reference identifier updated to include correct Company Registration number in iXBRL
- Schedule A notepad updated to allow users to show unused losses carried forward and to stop box 26 being automatically completed.
- CT v3.3 RIM Artefacts updated (including latest HMRC Specials & Exclusions)
- Net Tonnage fields in F10 of CT600F now has a max value of 9999999
- Validation removed to allow users to submit returns with AIA greater than £50,000
- iXBRL updated to reflect HMRC changes

Version 1.0.11 released 11/08/2010

- AIA additions no longer being carried forward from previous year when WDV b/fwd amount available
- iXBRL accounting dates validation updated to allow +/- 3 day difference

Version 1.0.10 released 30/06/2010

- AIA updated to reflect the new £100,000 limit from 01/04/10
- iXBRL submissions updated to always include the front page
- Capital allowance schedules updated to allow zeros to be shown in the disposal value

Version 1.0.9 released 05/05/2010

- Depreciation in land and property notepad now recognises as a valid entry for iXBRL
- iXBRL viewer now saves users previous Zoom % setting
- iXBRL element for Company Name and Tax Reference updated
- Profit/(Loss) figure for adjustment to profit in land and property iXBRL schedule now double underlined
- iXBRL element type for Tax Rates updated
- Calculation of ABA balancing events removed
- Update to allow iXBRL file to be saved over an existing file

Version 1.0.8 released 06/04/2010

- iXBRL Tax Computation added
- Data entry changes made to comply with iXBRL
- Enhanced R&D iXBRL data entry changes
- CT v3.2 RIM Artefacts updated (including latest HMRC Specials & Exclusions)
- Latest RPI figures added

TaxBase 2010

Version 2.15.5 released 30/06/2010

- 2010 Dividend database updated

Version 2.15.4 released 05/05/2010

- Client D.O.B field format updated to dd/mm/yyyy (was previously dd/mm/yy)
- Tax Office District numbers updated to always be 3 digits

Version 2.15.3 released 06/04/2010

- 2009/10 Dividend database added with new update checking facility
- Tax Districts updated for 2009/10

Company Tax Returns 2009

Version 1.2.5 released 06/04/2010

- CT v3.2 RIM Artefacts updated (including latest HMRC Specials & Exclusions)

Company Tax Returns 2008

Version 2.1.3 released 06/04/2010

- CT v3.2 RIM Artefacts updated (including latest HMRC Specials & Exclusions)

